phonesites

New User Onboarding Checklist

Step 1: Set Up Your Account
- Go through at least the first 3 Phonesites Knowledge Base trainings at https://phonesites.com/training
- Install your first template, and give a subdomain you choose
- Connect your email to your funnel under settings so the leads come to you
- Customize the copy, logos, and colors to match your brand.
  - You can use ColorPick Eyedropper to help you copy colors from your current website and paste them inside phonesites by clicking here

Step 2: Play with AI Writer
- You can use the AI Writer to help you write your headline, sales copy, email follow ups, and ads for driving traffic to your website
- The AI Writer can also help with writing blogs for your main website, summarize articles, write personal bios, and give you ideas for new things you can do to grow your business

Step 3: Set Up Integrations

- Follow this tutorial to connect your CRM (Customer Relations Management system) to Phonesites so your leads are added to your list https://phonesites.com/training/zapier-crm

- - If you don't have a CRM, here are some that we recommend using with Phonesites
    - Hubspot.com
    - LeadStages.com
    - PipeDrive.com
  - Follow this tutorial to connect your calendar with Phonesites so your leads can schedule appointments https://phonesites.com/training/calendly
  - If you take payments online, follow this tutorial to setup Stripe with the Phonesites form https://phonesites.com/training/stripe
  - If you're running ads, use this tutorial for setting up your pixel: https://phonesites.com/training/facebook-pixel

Step 4: Drive Traffic
  - Get advanced Phonesites Bootcamp Trainings about driving traffic at bootcampoffer.phonesites.com